

# **Investment Casting Market Review**

**Monte Carlo 2000**

## **INVESTMENT CASTING MARKET REVIEW**

Presented at the World Investment Casting Conference in Monte Carlo, 2000  
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### **INTRODUCTION**

As at various previous Conferences, we have tried to review the position of the market in which we are all operating. The organisation of a World Conference gives us the opportunity of taking a global view of the Investment Casting Market and Industry, and after making a brief presentation regarding the Worldwide structure of the industry, it will be my pleasure to call upon a number of eminent speakers to concentrate on specific areas in which they have a general interest. We shall be covering the following areas and the slide gives a brief timetable on how we shall do this.

At a meeting of representatives of the various world associations, an initial aim of the way in which data could be presented was to divide information into the following segments: -

<b>Aerospace</b> <b>Industrial Gas Turbines</b> <b>Automotive</b> <b>Sporting Goods</b> <b>General Industry</b>
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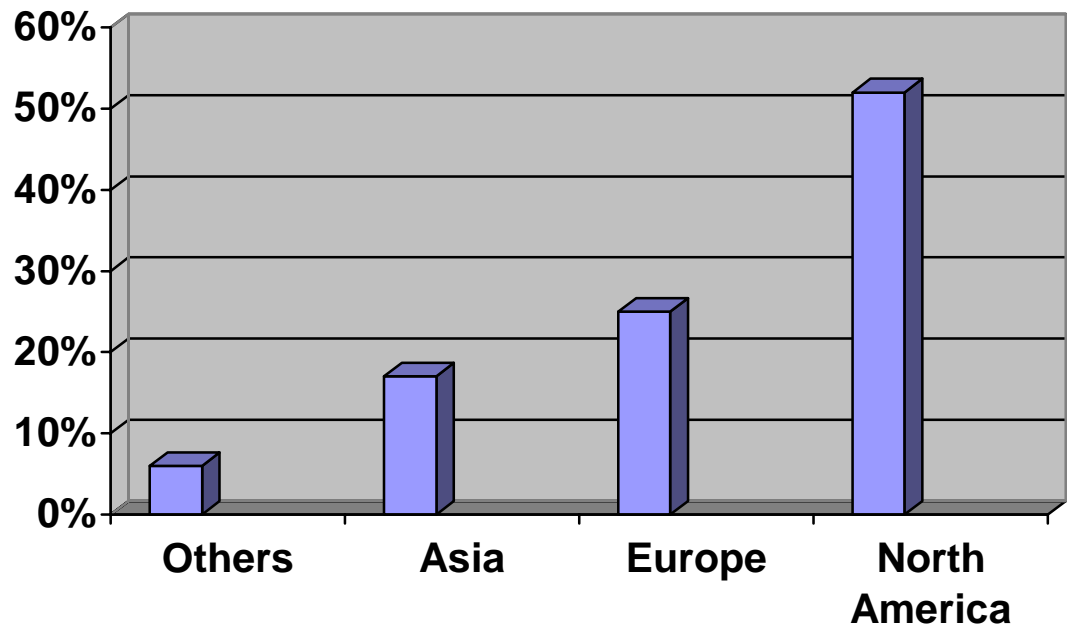
It has not been possible to do this in all cases but a start has been made in this direction. If further seminars are organised, then we hope to continue with the method.

In order to get the maximum value out of the seminar, I encourage you all to participate and contribute as much as you can during the morning. Before moving on to the individual speakers, I would like to present some data on how we saw the industry up to the beginning of the year 2000.

**Table 1. World Investment Casting Market 2000**  
**(Approximate Turnover US \$5.1 Billion)**

North America	52%
Europe	25%
Asia	17%
Other	6%

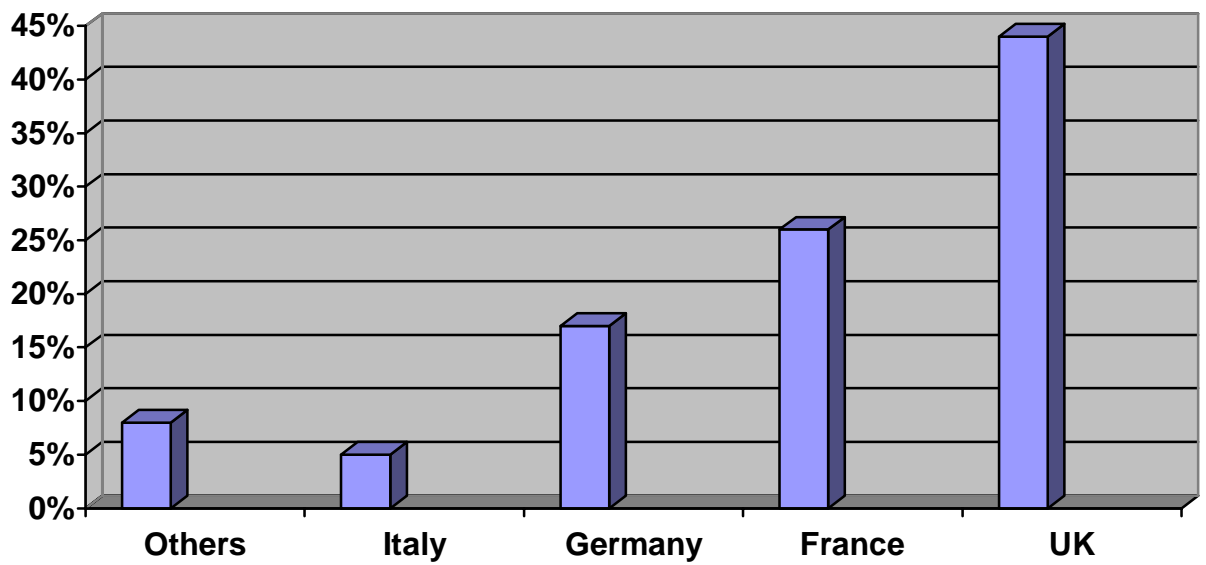
**Figure 1. World Investment Casting Market 2000**



**Table 2. Western European Investment Casting Market 2000**

UK	44%
France	26%
Germany	17%
Italy	5%
Others	8%

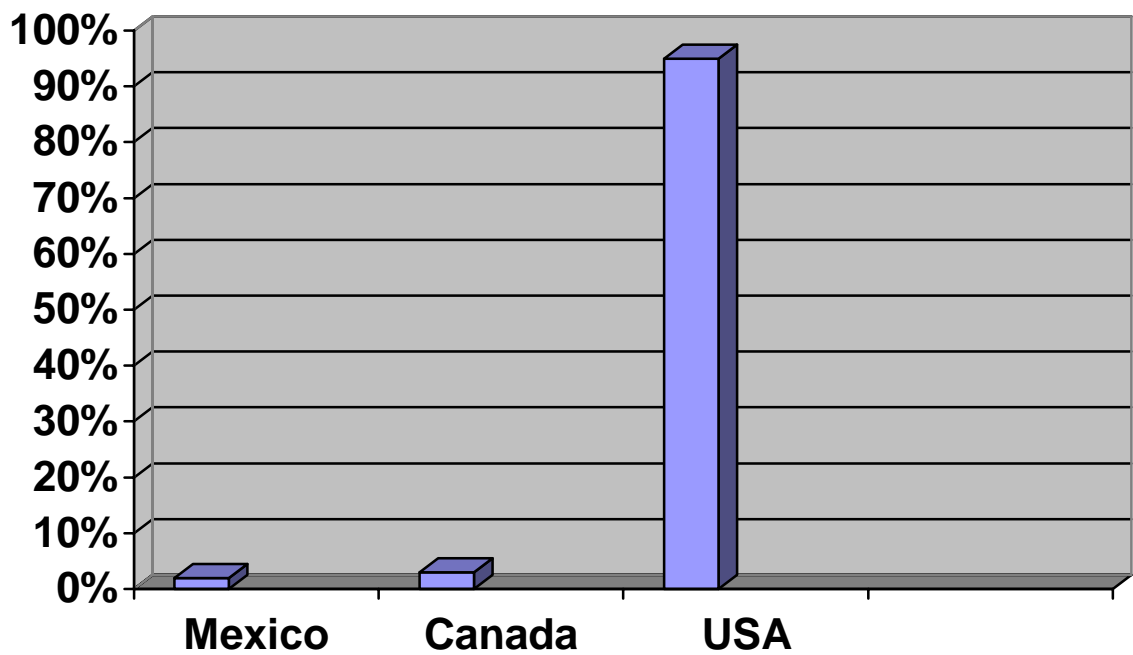
**Figure 2. Western Europe Investment Casting Market 2000**



**Table 3. North American Investment Casting Market 2000**

USA	95%
Canada	3%
Mexico	2%

**Figure 3. North American Investment Casting Market 2000**



**Table 4. Asian Investment Casting Market 2000**

Japan	50%
Taiwan	34%
Korea	7%
Others	9%

**Figure 4. Asian Investment Casting Market 2000**

